



Demographic and Socioeconomic Assessment of Clear Lake

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Project Objective and Tasks

Identify strategies to improve social and economic outcomes and community vitality.

1. Socio-Economic Analysis
2. Community Economic Development Strategy
3. Community Engagement Strategy

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1. **Socio-Economic Analysis**
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A “statistical portrait” which identifies strengths, weaknesses, opportunities, and challenges (SWOC)

Well-being Characteristics:

- **Demographic** (race/ethnicity, age)
- **Economic** (income, unemployment)
- **Business/Industry** (location quotients, shift share analyses)
- **Housing** (ownership/rental, vacancy rates)
- **Health** (community health, healthcare access, disease prevalence)
- **Social Capital** (voting turnout)
- **Public Safety**

Primary Data Sources:

- Interviews
- Surveys
- Stakeholder Group Outreach

Secondary Data Sources:

- Census
- Regional Opportunity Index (ROI)

2018



Employment
Development
Department
State of California



Jobs



Claims

Labor Market Information Resources and Data: [Home](#) | [By Customer](#) | [By Subject](#) | [By Geography](#) | [Data](#)

The Census Bureau has released a series of Demographic Profiles from the 2012 American Community Survey, including sex, household type and relationship, housing occupancy, and the social and economic data, such as income. For more information and definition of terms. The profiles are provided in an [Adobe Acrobat](#) format.

California	Kern	Orange	Shasta
Alameda	Kings	Placer	Sierra
Alpine	Lake	Plumas	Siskiyou
Amador	Lassen	Riverside	Solano
Butte	Los Angeles	Sacramento	Sonoma
Calaveras	Madera	San Benito	Stanislaus
Colusa	Marin	San Bernardino	Sutter
Contra Costa	Mariposa	San Diego	Tehama
Del Norte	Mendocino	San Francisco	Trinity
El Dorado	Merced	San Joaquin	Tulare
Fresno	Modoc	San Luis Obispo	Tuolumne
Glenn	Mono	San Mateo	Ventura
Humboldt	Monterey	Santa Barbara	Yolo
Imperial	Napa	Santa Clara	Yuba
Inyo	Nevada	Santa Cruz	



LAKE COUNTY

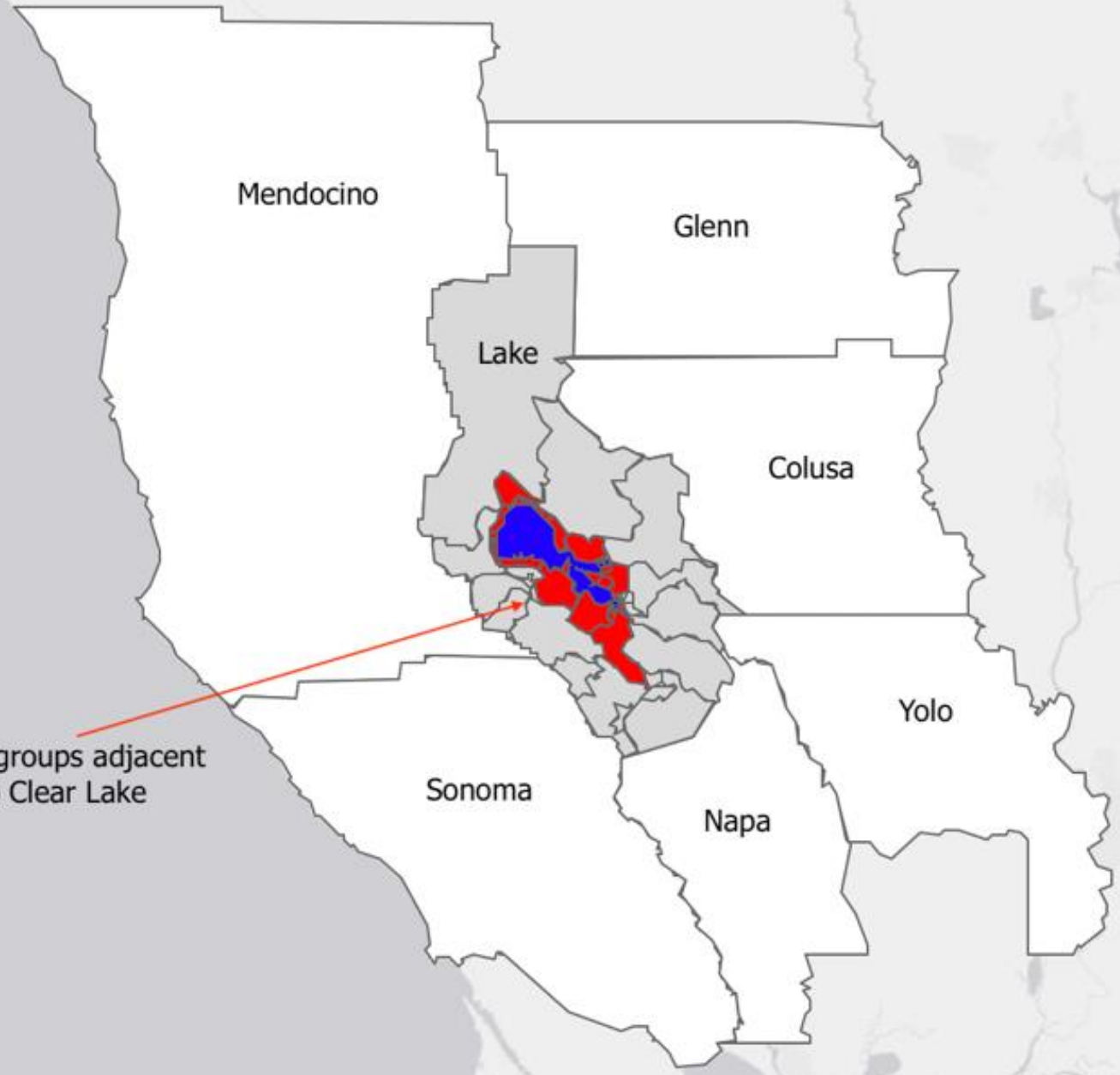
Economic & Demographic Profile

Analytic Framework

1. What does the Clear Lake community **look like now?**
2. How has the Clear Lake community **changed over time?**
3. How does the Clear Lake community **compare to the broader region?**

But what is the *Clear Lake community*?

Block groups adjacent to Clear Lake



Mendocino

Glenn

Lake

Colusa

Yolo

Sonoma

Napa

Preliminary Analysis

1. Demographic

- Race/ethnicity, age, residential mobility

2. Housing

- Renter and homeowner characteristics

3. Socioeconomic

- Income, education, unemployment

2006-2010 American Community Survey

2013-2017 American Community Survey

Demographic Characteristics: Race/Ethnicity, Origin

	Clear Lake		Lake County		Bordering Counties	
	2017	%	2017	%	2017	%
% Race/Ethnicity						
NH White	69.5	-8.6	71.7	-4.6	58.1	-6.6
NH Asian	1.7	30.7	1.4	37.1	6.2	7.9
NH Black	3.3	43.7	2.1	0.0	1.6	-1.3
NH Native	4.4	75.4	3.2	57.9	0.7	-32.7
Hispanic	18.9	28.8	19.4	19.0	29.4	10.4
% Nativity						
Foreign-Born	8.5	15.6	8.7	-1.7	18.7	3.9

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NH Asian	1.7	▲ 30.7	1.4	▲ 37.1	6.2	▲ 7.9
NH Black	3.3	▲ 43.7	2.1	0.0	1.6	▼ -1.3
NH Native	4.4	▲ 75.4	3.2	▲ 57.9	0.7	▼ -32.7
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Housing: Rent and Value

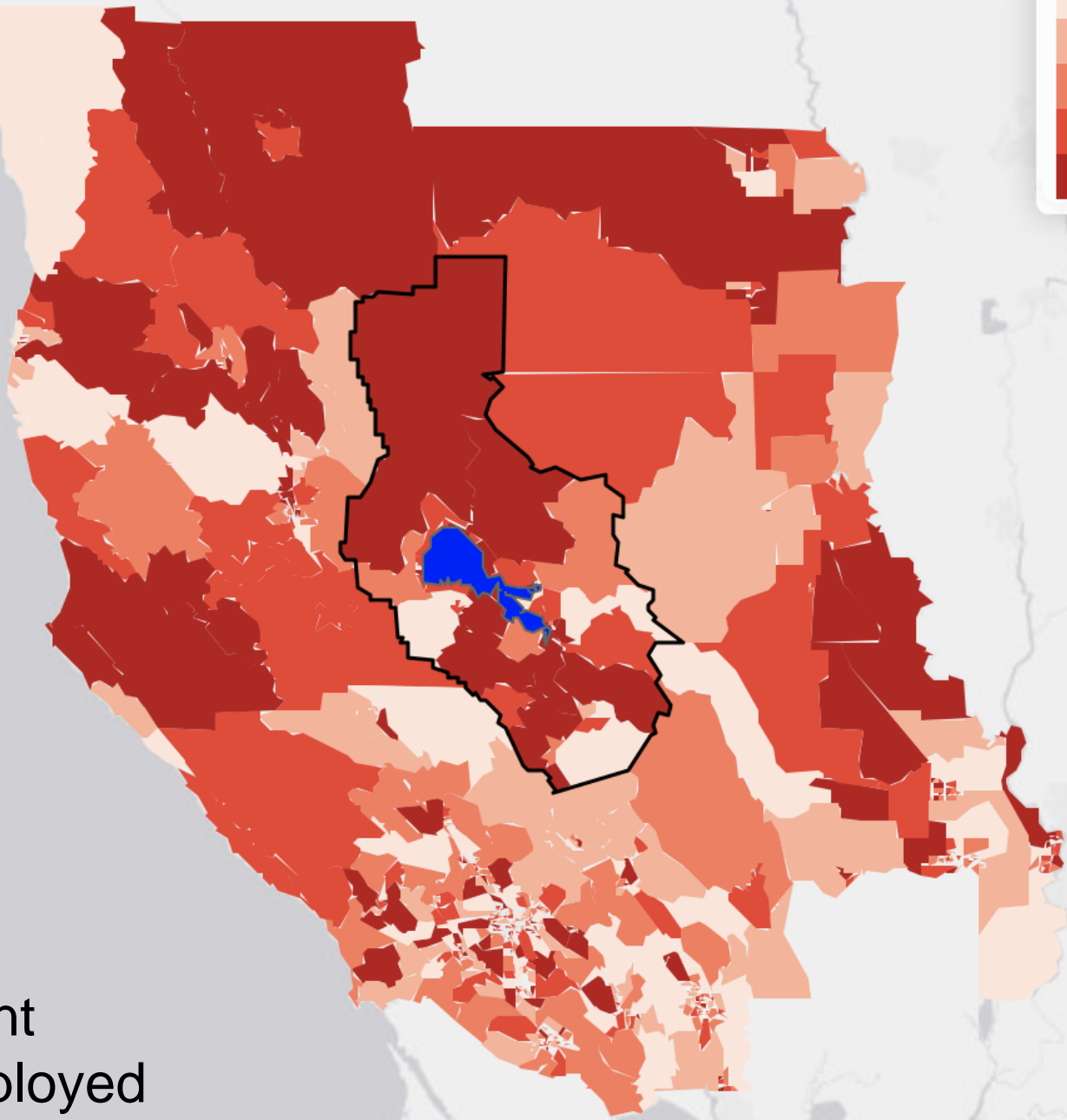
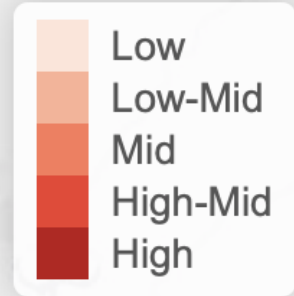
	Mean Gross Rent (2010 \$)		
	2006-2010	2013-2017	% 
Clear Lake	824	849	 3.1%
Lake County	845	812	 -3.9%
Bordering Counties	983	1,025	 4.3%

	Mean Home Value (2010 \$)		
	2006-2010	2013-2017	% 
Clear Lake	251,152	165,503	 -34.1%
Lake County	265,400	161,764	 -39.1%
Bordering Counties	402,900	328,979	 -18.4%

Socioeconomic characteristics

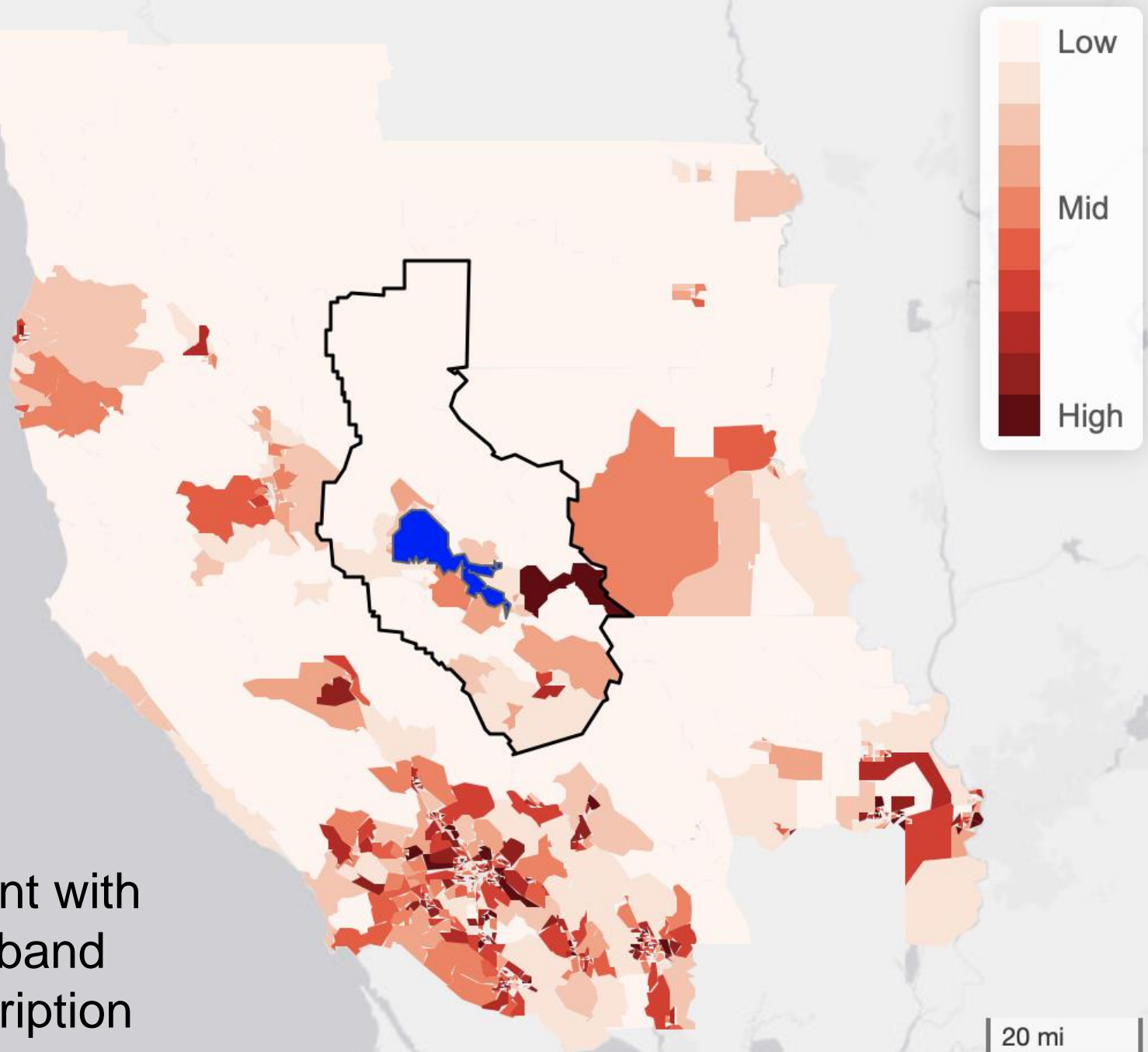
	Clear Lake		Lake County		Bordering counties	
	2017	△10-17	2017	△10-17	2017	△10-17
Household income (2010 \$)	36,886	-2.7%	35,949	-9.0%	53,669	-1.8%
% Unemployed	10.3	-3.2	11.2	-0.1	6.6	-1.8
% Educational attainment						
College	15.3	-1.1	15.3	-1.1	33.4	2.8
No high school	15.4	1.8	15.3	1.6	13.9	-1.8

Percent unemployed 2017



20 mi

Percent with broadband subscription 2017



Next Steps

Finalize analytic framework

- Geographic scale
 - Clear Lake?
 - Other comparisons? Other “Lake” communities in CA or other western States?
- Other dimensions and characteristics
 - Trading off breadth with depth

Next Steps

- Help inform project tasks
 - Community Economic Development
 - Community Engagement with Local Native American Tribes
- Contribute to local initiatives
 - All reports and underlying data will be made publicly available

Questions and Comments

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Data support from Carlos Becerra and Andy Garcia